

Are distributions from
your IRA feeling like a
blessing or a **burden**?

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**YOUR LEGACY
THEIR BREAKTHROUGH**



Inspire the next generation

while optimizing your retirement strategy

Did you know you can turn your IRA distribution into lifetime income AND put the dream of higher education in reach?

A TAX-SMART STRATEGY FOR DONORS

If you are facing burdensome Required Minimum Distributions, consider rolling a Qualified Charitable Distribution (QCD) into a Charitable Gift Annuity (CGA) for lifetime income.

This approach:

- ✓ Counts toward your 2025 required distribution
- ✓ Provides you with guaranteed income for life
- ✓ Supports Syracuse students

This rollover allows you to direct a QCD of up to \$54,000 into a CGA with Syracuse University.



The rollover is just one option

Depending on your goals, you can also give through a QCD or fund a CGA separately:

- › QCD: If you're 70½ or older, you can contribute up to **\$108,000 annually** from your IRA directly to SU.
- › CGA: Funding a Charitable Gift Annuity with cash or appreciated securities will **create lifetime income for you while investing in the future of SU students.**

Scan the QR code or send us an email to learn more >>>>

Let's Find What Works for You
Whatever giving path suits you best, we're here to help. Our Office of Gift Planning team will work with you to find an approach that maximizes both your impact and your financial security.

Scan the QR code below to learn more, or send us an email to let us know you're interested.



GiftPlan@syr.edu